



ORLDWIDE



Processes & Procedures

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- **EQUIPMENT REPLACEMENT** Step by Step...
- **MENU PLANNING & MANAGEMENT Cost Analysis...**
- **INFORMATION TOOLS** WEB...

AFMIS Training

Visit: www.quartermaster.army.mil/aces



AFMIS - Equipment Replacement Process

DFO / FPM Processes

This presentation will cover the step-by-step processes required to effectively manage equipment using AFMIS.

Topics:

- Beginning the Process
- CTA 50-909 / FEDLOG
- LIN / NSN Identification
- DFO Processes
- FPM Processes
- Budget Reports



References

DFO Manual

FPM Manual

CTA 50-909

Web Training

DA Form 3988

DFO Menu Tree

FPM Menu Tree

Using AFMIS will ensure you have the "tools" and reports needed for proper budgeting...



Beginning the Process

Step One

The process begins with the Senior Food Operations Sergeant (SFOS) / Dining Facility Manager. He or she receives equipment in the dining facility, and when required, updates equipment records. Accuracy and the availability of information is important. They should:

New Equipment (PV Program)

- Gather as much information as possible.
- Prepare DA Form 3988.
- Verify if equipment can be enter into AFMIS.
- Send DA From 3988 forward to FPM.

Existing Equipment

- Ensure equipment is entered in AFMIS correctly.
- Check NSN and/or LIN against the hand receipt (PBO).
- Record discrepancies on DA Form 3988.

Beginning the Process - DFAC

Step One - Continued

New Equipment (PV Program)

Prepare DA Form 3988 IAW Hand Receipt and Data Plate

Enter into AFMIS by NSN

Enter into AFMIS by LIN

Record information in the Remarks Section of DA Form 3988

Review "Other" Equipment Listing

Send to Food Program Manager

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Ensure you indicate if equipment can or cannot be entered by NSN and/or LIN in the Remarks Section of DA From 3988.

	FOR BUILDING 12800	
SERIAL NUMBER: 1234	NSN: LIN: 012345	
	GH SPEED LOW DRAG SOLAR TOASTER. 600 SLICE CAPACI 50-909 OR AMDF ><< NOT AUTHORIZED TO USE IN ARMY	
MANUFACTURER:	MODEL NUMBER:	
ACQUISITION YEAR:	LIFE EXPECTANCY:	
ACQUISITION COST:	ENERGY SOURCE CODE:	
NEW LOCATION:		
REMARKS:		

Beginning the Process - DFAC

Step One - Continued

Existing Equipment

Verify NSN / LIN to Hand Receipt

Ensure LIN matches CTA 50-909

(CTA 50-909 can be view through the Force Management System, or printed from DSS)

Verify Acquisition Year and Life Expectancy – Adjust Life Expectancy **ONLY:** (discussed later...)

Record discrepancies and adjustments in the Remarks Section of DA Form 3988 and in AFMIS

Send DA Form 3988 to FPM

DATE: 10 Mar 96

UPDATE EQUIPMENT INVENTORY
FOR BUILDING 12800

SERIAL NUMBER: 1234

NSN: - - - LIN: 012345

ITEM NAME: THE SFC 0 HIGH SPEED LOW DRAG SOLAR TOASTER. 600 SLICE CAPACITY.

(ITEM NOT FOUND ON CTA 50-909 OR AMDF) ((NOT AUTHORIZED TO USE IN ARMY))

MANUFACTURER:

ACQUISITION YEAR:

ACQUISITION COST:

BENERGY SOURCE CODE:

NEW LOCATION:

REMARKS:

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Step Two

Upon receiving DA Form 3988 from the dining facility, the FPM should complete the following tasks to ensure equipment records can be entered into AFMIS and that the information entered is accurate – providing an audit trail.

New Equipment (PV Program)

- Review DA Form 3988 for accuracy note "Remarks"
- Access FMS Force Management System
- Access DSS Food Service Decision Support System
- Verify LIN to CTA 50-909 on both systems
- PBO uses FEDLOG LIN match for audit trail
- Coordinate with ACES, FED

Existing Equipment

Ensure Replacement Year is correct.

- Same as above...
- Verify NSN is matched/assigned to LIN (AFMIS)

Food Program Manager Tasks

Step Two - Continued

New Equipment (PV Program)

Review DA Form 3988

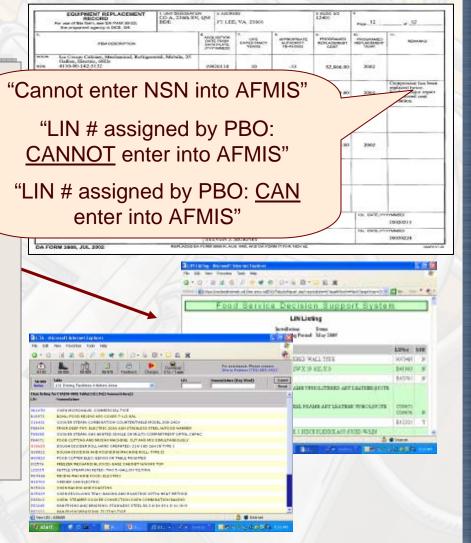
Note entries in the "Remarks" section

Verify LIN using FMS / DSS

Coordinate with ACES, FED to ensure a "standard" is established

Inform the SFOS / Dining Facility Manager of changes

Changes to CTA 50-909, FEDLOG, and AFMIS take time.



Food Program Manager Tasks

Step Two - Continued

Existing Equipment

Review DA Form 3988

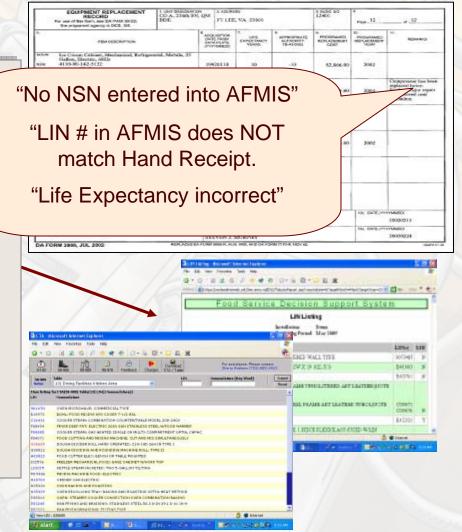
Note entries in the "Remarks" section

Verify LIN using FMS / DSS

Coordinate with ACES, FED to ensure a "standard" is established

Review and Note "Replacement Year"

Inform the SFOS / Dining Facility Manager of changes



SFOS / DFAC Manager Tasks

Step Three - Equipment Processing

When a NSN, LIN, or updates are communicated to the SFOS / DFAC Manager, he or she can enter in "New" equipment or update existing equipment in AFMIS.

Enter Equipment by NSN

Enter Equipment by LIN

(When entered in by LIN only, the DFAC will have to enter in the Life Expectancy.)

Changes to Replacement Year through Life Expectancy

Review "Other" Equipment Listing

Ensure Records are Accurate

Update Annually or As Required



		BALANCE
ITEM PRODE	LIN	ON-HAND
BANQUETTE: TUBULAR STL FRAME UPHOLSTE RED WALL TYPE	90734N	8
BOOTH DOUBLE ISLAND: TUBULAR STEEL FR AME UPHOLSTERED ART LEATHER	C09671	8
BOOTH SINGLE ISLAND: BLACK TUBULAR ST EEL FRAME ART LEATHER UPHOL	C89676	8
CARPET (WHEN CLASSIFIED AS EQUIPMENT- IN-PLACE) PER FACILITY LISTED	91657N	Ø

FPM Tasks

Step Four - Budgeting

There are several Reports available for the Food Program Manager to review and budget for equipment. It is however, important that the dining facility can enter in equipment, that equipment entered in is accurate, and the system is "setup" to accurately cost equipment.

Ensure dining facilities BOI is accurate

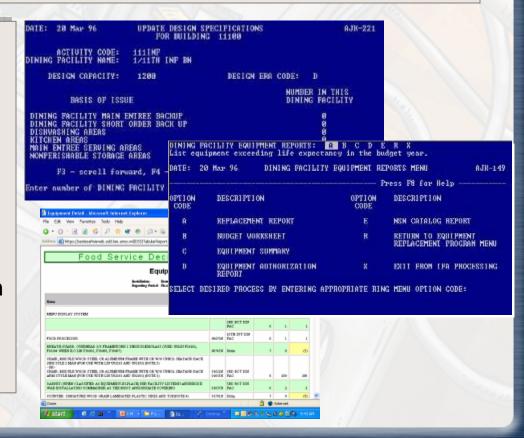
Ensure dining facility equipment records are accurate prior to running budget reports - DSS

Print Replacement by Dining Facility

Print Replacement for Installation

Print Budget Worksheet

Research "costs" using DSS



Equipment Replacement Process

Conclusion

The Equipment Replacement Process begins with the SFOS / DFAC Manager. They should ensure DA Form 3988 has ALL pertinent information, if available, recorded prior to sending forward, to include, any "Remarks" pertaining to the equipment.

New Equipment (PV Program)

- Should match FEDLOG, CTA 50-909, and AFMIS
- Coordinate with ACES, FED

Existing Equipment

- Ensure equipment is entered in AFMIS correctly.
- Check NSN and/or LIN against the hand receipt (PBO).
- Record discrepancies on DA Form 3988.

For more information, Visit the ACES Web, AFMIS Training.

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Menu Planning Tools & Tasks

This presentation is an overview of the Menu Planning processes when using AFMIS. The goal is to present several "tools" available in AFMIS for the SFOS / DFAC Manager to use during menu planning and some of the "tasks" that should be accomplished by the FPM that help ensure budgetary compliance and ease when planning menus.

Topics:

- Management Review
- FPM Tasks
- DFAC Manu Planning
- Reports



References

DFO Manual

FPM Manual

DFO Menu Tree

FPM Menu Tree

TM 10-412



Identifying the areas that can prevent the manager from meeting budgetary guidelines - BDFA



Management Review

Areas that can cause problems

Listed below are areas that can make the menu planning process difficult for the SFOS / DFAC Manager. When discrepancies are noted, the FPM should be contacted IAW local policy. Discrepancies should be corrected in a timely manner to prevent Account Status fluctuations.

Menu Review

- Master Menu Mix Variety
- Cost per 100 Indicate recipe problems
- Templates Periodically review and cost

Recipe Review

- Review Header Information
- Review Ingredients based on 100 portions
- AFMIS TM 10-412 Match
- NIS Items on Recipes AFMIS
- Review Instructions for Accuracy



Report discrepancies to the FPM for correction.

Tasks that aide the SFOS / DFAC Manager

Menu Review & Maintenance

Update Master Menu
AR 30-22 Guidance
Course Maintenance
Global Recipe Replacement





Tasks that will ensure DFAC has current costs

AJK-134

Recipe Update: Ingredients

INSTALLATION FOOD ADVISOR UNMATCHED INGREDIENTS (NSN)

Master Item File Review MIF Reconciliation Replace Ingredients





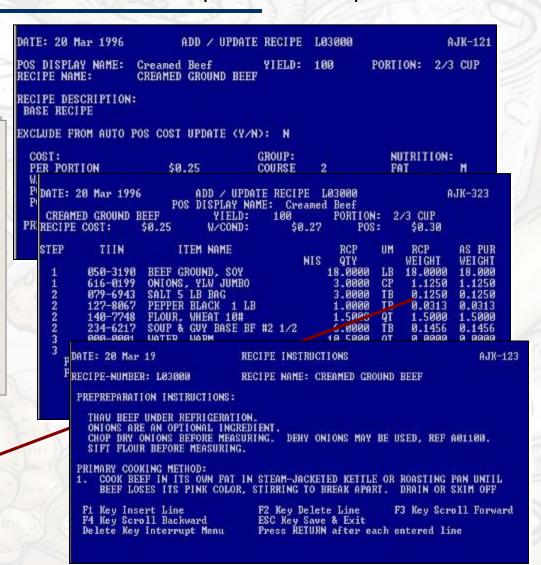
Use the Bulletin Board to post changes to MIF

Tasks that will ensure DFAC has up-to-date Recipes

Single Recipe Update

TM 10-412 Reference
Recipe Header
Recipe Ingredients
Conversion Factors
Recipe Instructions
Sending to DFAC

Conversion Factors are found in the Manual



Dining Facility Menu Planning

Management Guidelines

AFMIS provides a wide variety of "Management Tools" that aide in the Menu Planning process. Using these tools will ensure menus are well balanced and cost effective; however, a few "guidelines" should be followed:

Menu Guidelines

- Management Planning can begin 20 days from Consumption Date.
- 2-2-3 Issue Frequency Schedule DOES NOT help in planning.
- Account Status is a "Management Tool", NOT an "Evaluation Tool".
- Recipes MUST be up-to-date: NO NIS Will not cost accurately.
- MIF MUST be up-to-date: NO NIS Shopping Lists will be inaccurate.
- Check BOH and PV Orders.
- Review Templates for cost effectiveness and acceptance.
- Productions Schedules: Main Line Only Do Not breakout Short Orders.
- Portions for SOP Items should be estimated: Do Not use 1 or 0
- Print "Final" menu reports AFTER subsistence is received.

Dining Facility Menu Planning

Management Tools

Menu Planning

Review Issue Frequency Schedule

Review Account Status

Review Headcount History

Review Balance on Hand

Review PV Orders

Create "Working" Production Schedules

	ACTIVI	10 Mar 1996 TY CODE: 128INF TY NAME: 1/28 INF		COUNT S	TATUS		Ad		
				ACCOUNT 8 Mar 19 8:30:13					
	1:	BEGINNING INVENTOR PURCHASES	BEGINNING INVENTORY (30 Jun 1996): PURCHASES (ISSUES):						
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	L01500	STEAK SMOTHERED W/ ONIO	2	Ø	\$1.26		0	0					
	L11906	FISH AMANDINE	2	0	\$0.18		0	0					
	E00500	STEAMED RICE	3	0	\$0.05		0	0 0 0	PE KEY	WHEN FINISHE	D VIEWI	NG DATA	
	902702	MEXICAN CORN	3	0	\$0.27		Ø						
	Q04400	BAKED POTATOES	3	0	50.18		Ø	0					
7	M01200	COTTAGE CHEESE SALAD	4	0	\$0.73		0	Ø					
	MØ48ØØ	TOSSED VEGETABLE SALAD	4				Ø	ā					
	D03200	HARD ROLLS	5				Ø	9 9 9 9					
		Total meal cost:			\$0.00								

PRESS (ESC) WHEN FINISHED WITH SCREEN

Dining Facility Menu Planning

Management Production

Menu Production

Create "Working" Shopping List
Review Projected Account Status
Review Master Item File
Review / Update Shopping Lists
Print Reports AFTER Issue

Production Schedules
Kitchen Requisition Worksheet
Additional Production Schedules
Dieter's Menu
Outside Menu
Recipes



DATE: 10 Mar 96 ACT CODE: 128INF	DINING FACILITY OPERATION MASTER ITEM FILE REPORT		PCN	AJK-PZ1
NSN	ITEM NAME	UZI	U/P	PC
8905-00-582-4039 8905-00-960-2303	SHRIMP P & D TAIL SHRIMP BREADED RAW	LB LB	8.83 5.81	P P
TOTAL ITEMS: 2 Press RETURN to exit	process		END P	AGE 1

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Menu Planning Tools & Tasks

Conclusion

The Menu Planning and Management Process is only as effective as the information in AFMIS. If information in AFMIS is NOT up-to-date, then the SFOS / DFAC Manager will have a difficult time maintaining and complying with Budgetary guidelines.

Menu & Recipe Review

- Master Menu Review
- Recipe Review

FPM Support

- Master Menu Updates
- Master Item File Reconciliation
- Recipes: Replace Ingredients & Updates

Menu Planning & Management

- Guidelines
- Management Tools & Menu Management



Disposition of Subsistence

Returr

Website Information - AFMIS Training

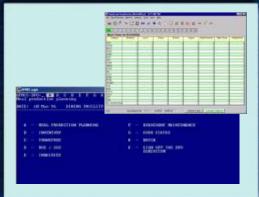
Information Websites

This presentation will cover navigating the ACES Web for information and training, accessing the Army Learning Management System, and accessing the Army Training Help Desk.

Topics:

- ACES Web Navigation.
- AFMIS Training.
- Learning Management System:
 - How to Access
- Army Training Help Desk:
 - How to Find and Ask Questions

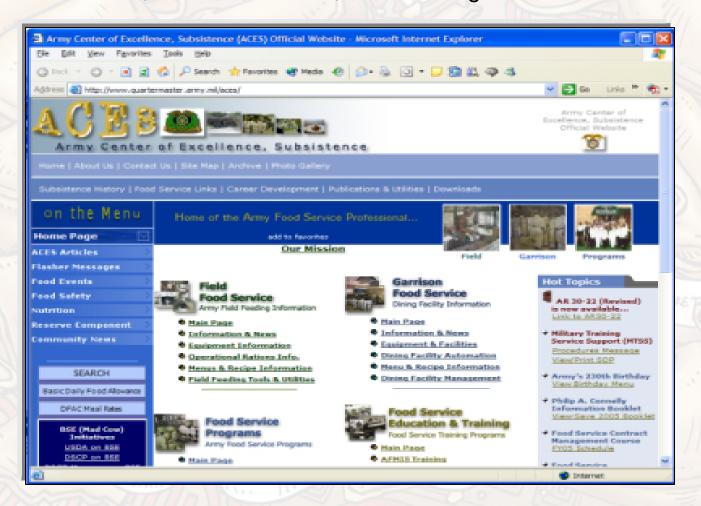






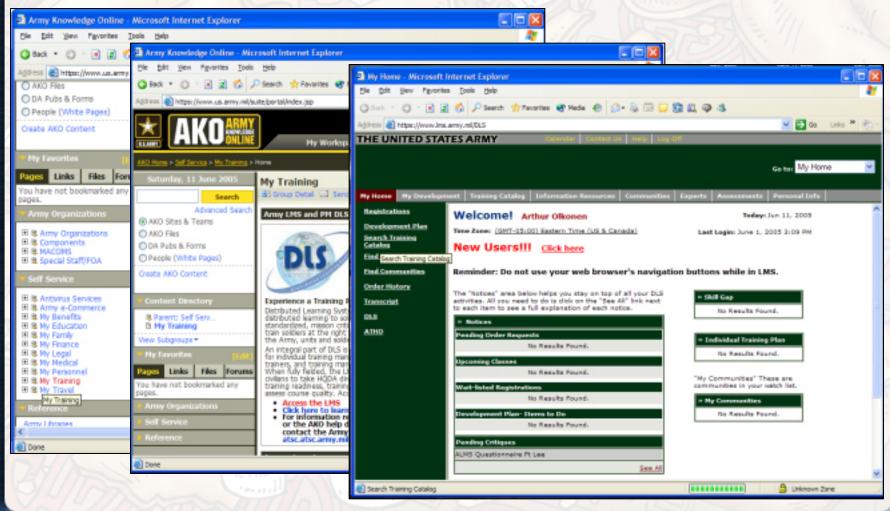
The ACES Website

The ACES Web is divided into 5 Major Areas. They are: General Information, Garrison Information, Field Information, and Training Information.



The Army Learning Management System

Access the Army Learning Management System (LMS) through AKO. Click on "My Training".



The Army Training Help Desk

Access the Army Training Help Desk through AKO – My Training. Click on the Ask a question link to begin.

